

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

MARYLEBONE PCC LIMITED—ROSE 2 FUND on
Behalf of Itself and All Similarly Situated Persons,

Plaintiff,

vs.

MILLENNIUM GLOBAL INVESTMENTS LTD.,
MILLENNIUM ASSET MANAGEMENT LTD.,
MICHAEL R. BALBOA, GLOBEOP FINANCIAL
SERVICES LLC, GLOBEOP FINANCIAL
SERVICES LTD., SS&C TECHNOLOGIES, INC.,
BCP SECURITIES LLC and XYZ CORP.

Defendants.

Case No. 12-CV-3835 (PAC)

**DECLARATION OF KEVIN D. GALBRAITH IN SUPPORT OF PLAINTIFF'S
MOTION FOR PRELIMINARY APPROVAL OF SETTLEMENT
WITH DEFENDANT BCP SECURITIES LLC**

Kevin D. Galbraith, Esq., hereby declares as follows:

1. I am licensed to practice law in the State of New York, and I am an attorney with the law firm of Zamansky & Associates, LLC, counsel for Plaintiff in the above-captioned action. I submit this Declaration in support of Plaintiff's Motion for Preliminary Approval of Settlement with Defendant BCP Securities LLC.

2. Attached as Exhibit 1 is a true and correct copy of the Settlement and Release Agreement dated December 19, 2012 between Plaintiff Marylebone PCC Limited—Rose 2 Fund ("Plaintiff" or "Marylebone") and Defendant BCP Securities LLC (the "BCP Settlement

Agreement"). Included in Exhibit 1 are the following attachments to the BCP Settlement Agreement:

A – Proposed Order Preliminarily Approving Settlement and Providing for Notice of Proposed Settlement

A-1 – Proposed Notice

A-2 – Proposed Summary Notice

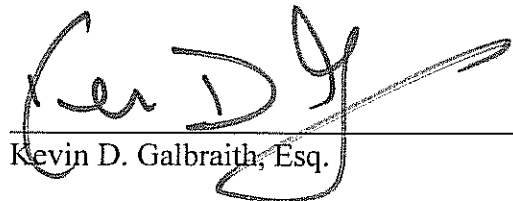
A-3 – Proposed Claim Form

B – Proposed Final Order Approving Settlement

3. Attached as Exhibit 2 is the Firm Biography of Zamansky & Associates.
4. Attached as Exhibit 3 is the Firm Biography of Stewarts Law.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 20, 2012
New York, New York



Kevin D. Galbraith, Esq.